



Notice of Planned Gift

A bequest in your Will or Trust is a powerful present-day commitment to the long-term future of Catholics for Choice. Thank you for designating Catholics for choice as the recipient of a planned gift. While all information provided is not required, we appreciate you taking the time to increase the impact of your gift by letting us know some information about it. Thank you.

Donor Information

Name: _____ Date of Birth ___ / ___ / _____

If joint gift second name: _____

Address: _____

Phone: _____ Email: _____

Recognition Preferences

___ I am honored to be a Legacy Society Member; however, I would like my gift to remain anonymous

___ I am honored to be a Legacy Society Member and would like to be publicly listed as follows
(ex. Jane Smith, Jane S, Jane, The Smith Family, The Estate of Jane Smith)

___ I am interested in sharing my planned giving story and would like to learn more

Planned Gift Information

I have named Catholics for Choice as a beneficiary of my:

___ Will/trust ___ Life Insurance Policy ___ IRA or retirement plan ___ Other: _____

My gift is:

___ Unrestricted to serve the mission wherever it is needed most

___ Designated for _____

It is my intent to bequest Catholics for Choice a:

___ Percentage of _____

___ An amount of _____

The estimated value of the gift as of _____ is _____

If applicable the minimum value of the gift is _____

This statement of intent is an expression of the donor's present, revocable plans and is subject to change or modification by the donor at any time.

Signature: _____ Date: _____

Please return this form to Catholics for Choice.

Email

donate@catholicsforchoice.org

with a subject that includes
notice of bequest intention

Mail

228 Park Ave S, #149075
New York, NY 10003